



BMS International
Relationship Database
User Manual



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# 1. General Information

BIRD is a web application to provide an centralized system that allows research and educational staff and the International Office (IO) of BMS to access and manage information about collaborations with partner universities worldwide.

BIRD can be accessed on <a href="https://bird.apps.utwente.nl/">https://bird.apps.utwente.nl/</a>

# 2. Authentication

BIRD uses the Single Sign-On service of the University of Twente. To authenticate you must be in possession of a valid **BMS** account of the University of Twente. Exceptions to this rule can be made by the system admin.

To login go to <a href="https://bird.apps.utwente.nl/">https://bird.apps.utwente.nl/</a>, it should show a page similar to Figure 1. Click "Sign in with UT", you will then be directed to the Single Sign-On of the UT. After successful authentication you will land on the "Dashboard" page.

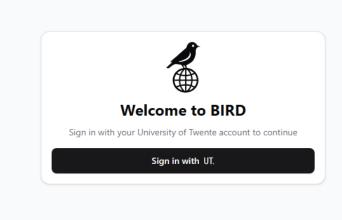


Figure 1



# 3. Main concepts

BIRD exist out of 5 main concepts. These concepts together give insights into communication and cooperations with other organizations.

# 3.1 Institutions

Organizations we collaborate with (universities, municipalities).

## 3.2 Persons

Persons that are either part of BMS or contact persons from other institutions. Users from BMS will also be linked to a person.

# 3.3 Cooperations

Cooperation is a general term for agreements, networks and funding.

**Agreements**: An "contract" between two or more institutions for example for "student exchange"

**Networks**: An collaboration between two or more institutions. Most of the time with a specific goal in mind.

Funding: An object to keep track of where funding comes from.

# 3.4 Contact moments

Logged interactions such as emails, meetings, or calls, including date, persons, comments.

## 3.5 Labels

Can be used to categorize, all types of objects in the system. Examples are "Study Levels" for agreements. Or "Faculty" for persons.



# 4. User Interface

# 4.1 Sidebar

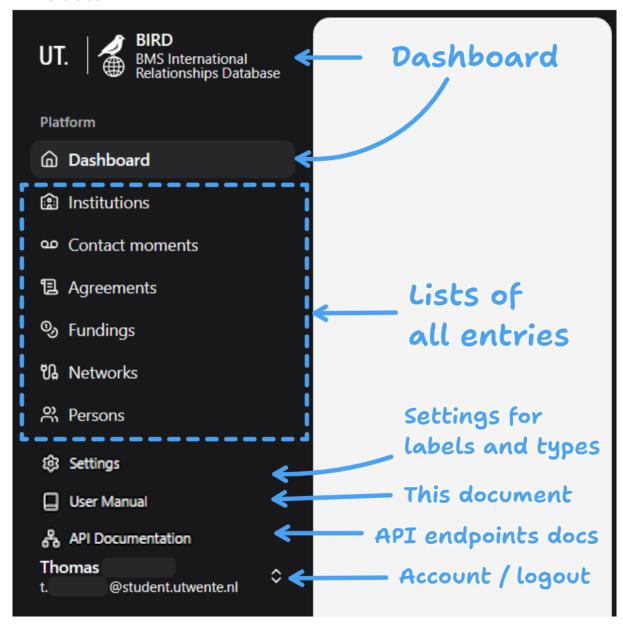


Figure 2

# 4.2 Topbar

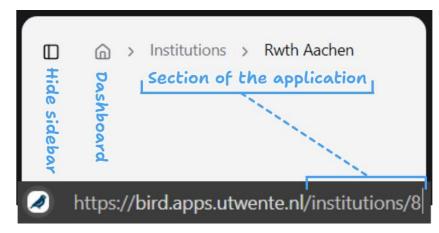


Figure 3



# 4.3 Tables

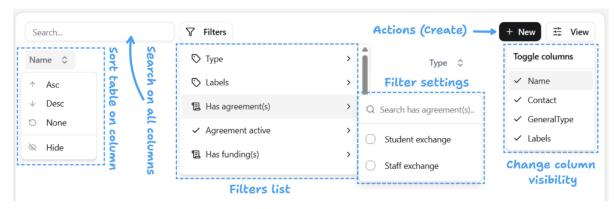


Figure 4

#### Selection

Some tables have the possibility to select one or multiple rows. When a selection is made a toolbar will pop-up. From this toolbar actions can be performed.

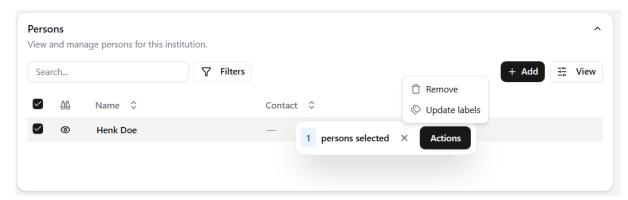


Figure 5

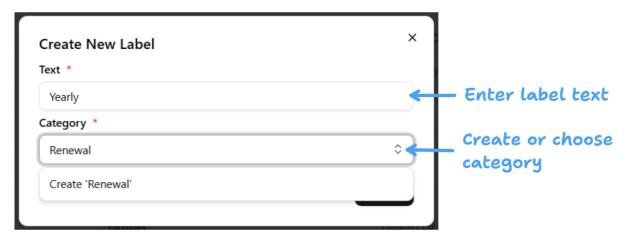


Figure 6



# 4.4 Information Cards

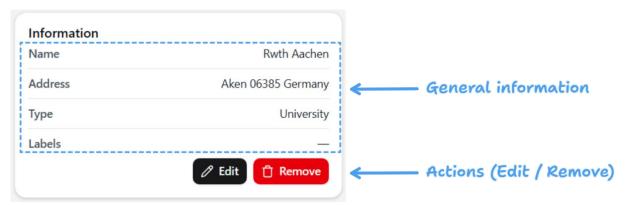


Figure 7



# 5. Permissions

In the BIRD application only two groups exist: staff and non-staff.

#### Staff

Can add, edit, remove and view all data in the system.

#### Non-staff

Can add any data to the system. However they can only edit and remove data create by them selves.

Non-staff have the option to make data only available to them selves and the staff users.

# Only visible for International Office

Restricts visibility to International Office staff.

#### Figure 8

In tables where rows are visible for you but not others this icon will appear in front.



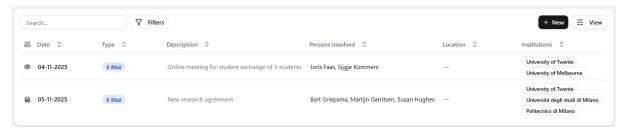


Figure 9



# 6. Entering information

BIRD allows for entering information in many different places. For example when creating a contact moment it is possible to add a new person to the system. To make this document easier to read, each different concept has their own section. The sections will also explain from where it is possible to reach these "dialogs".

# 6.1 Institutions

# 6.1.1 Viewing

List of all institutions in the system. See 4.3 Tables for more information.

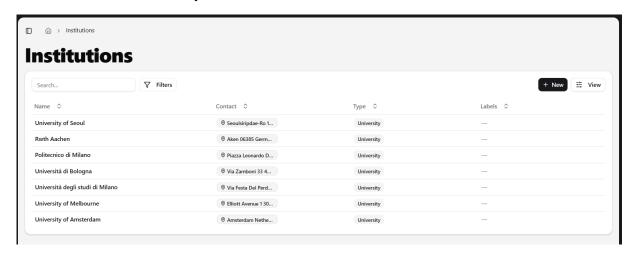


Figure 10

#### Institution page



Figure 11



#### 6.1.2 Creation

Accessible from institutions list (on institutions and cooperation pages), institutions selector in side other dialogs.



Figure 12

Click on "Create" button to submit.

You will be redirected to the new institution if created from institutions page.

#### Institution selector

This field can appear in other dialogs. When pressing the "New" button you will open the dialog as shown above.

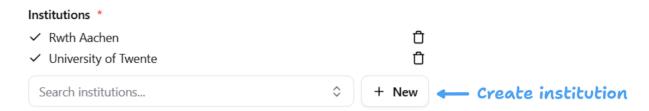


Figure 13



# 6.2 Persons

# 6.2.1 Viewing

List of all persons in the system. See 4.3 Tables for more information.

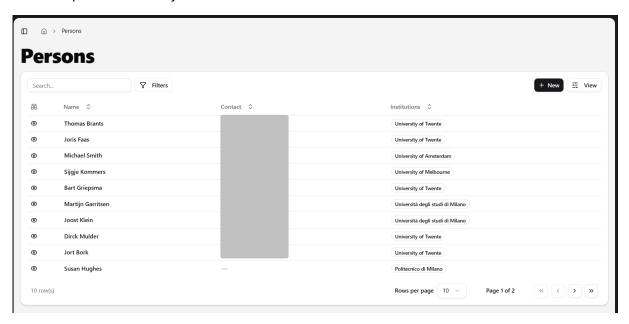


Figure 14

## Person page



Figure 15

Person contacts can be seen as "friends" list. This feature is useful to map out relations BMS employees have with employees other institutions.



#### 6.2.2 Creation

Accessible from persons list (on persons, institution and contact moment pages), person selector in side other dialogs.

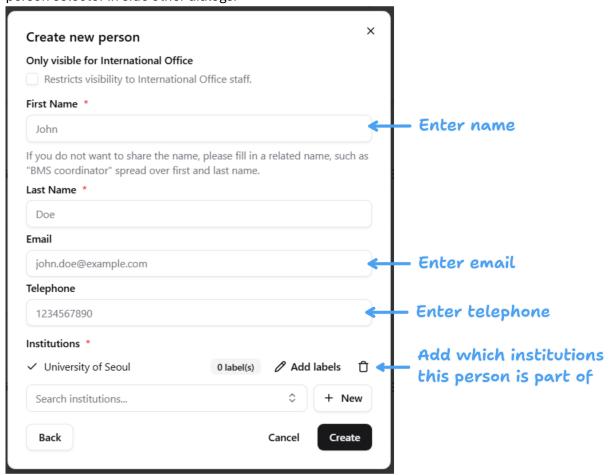


Figure 16

Labels can be added to a person institution connection. This can be used to add more information to this link such as which faculty a person is in.

Click on "Create" button to submit.

You will be redirected to the new person if created from persons page.

#### Person selector

This field can appear in other dialogs. When pressing the "New" button you will open the dialog as shown above.

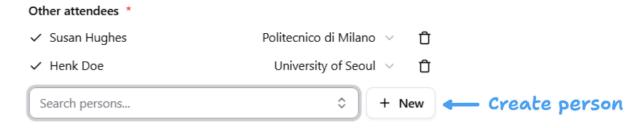


Figure 17



# 6.3 Cooperations

Cooperations can be created from both their individual lists and from an institution.

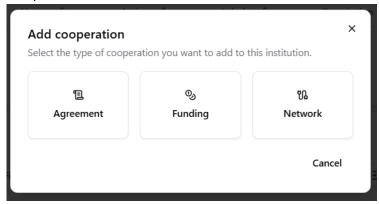


Figure 18

When adding a cooperation to a institute the option is given to either create a new cooperation or add an existing one.

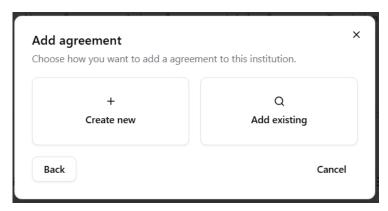


Figure 19



# 6.3.1 Agreements

## 6.3.1.1 Viewing

List of all agreements in the system. See 4.3 Tables for more information.

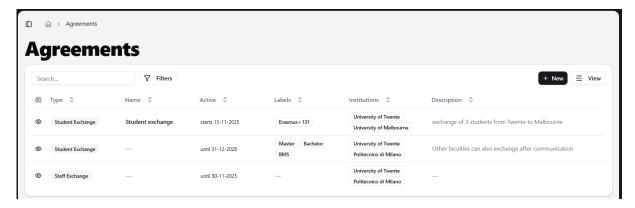


Figure 20

## Agreement page

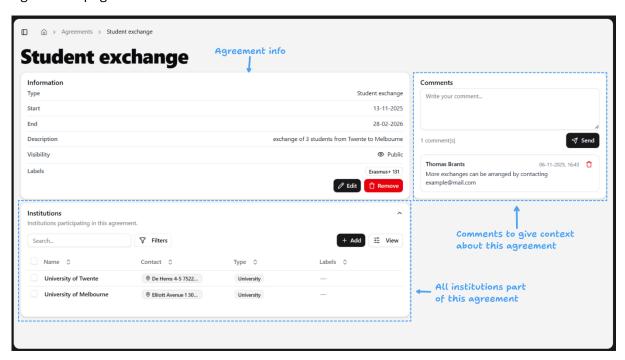


Figure 21



## 6.3.1.2 Creation

Accessible from see 6.3 Cooperations.

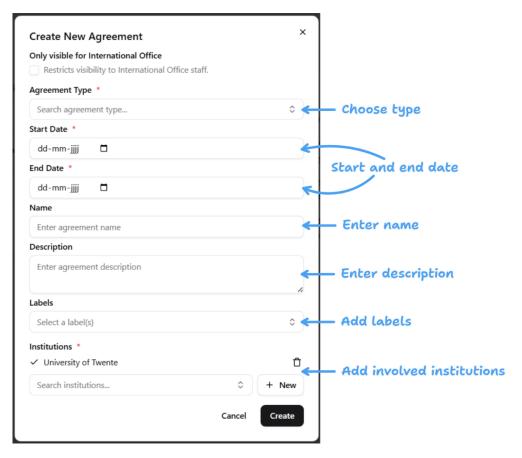


Figure 22

Labels can be used to add more information such as "Study Level".

Click on "Create" button to submit.

You will be redirected to the new agreement if created from agreements page.



# 6.3.2 Networks

## 6.3.2.1 Viewing

Similar to agreements see 6.3.1.1 Agreements.

#### 6.3.2.2 Creation

Accessible from see 6.3 Cooperations.

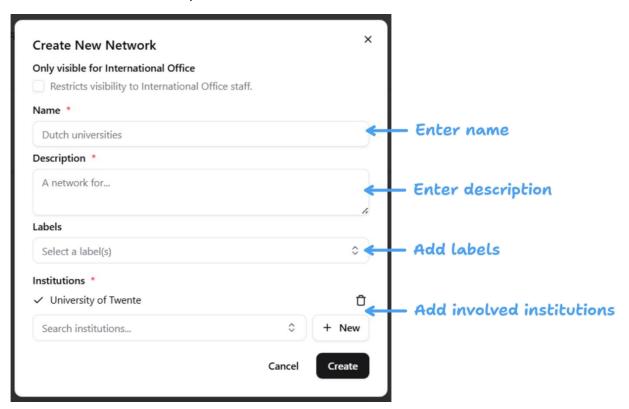


Figure 23

Labels can be used to add more information such as research objectives.

Click on "Create" button to submit.

You will be redirected to the new network if created from networks page.



# 6.3.3 Funding

## 6.3.3.1 Viewing

Similar to agreements see 6.3.1.1 Agreements.

#### 6.3.3.2 Creation

Accessible from see 6.3 Cooperations.

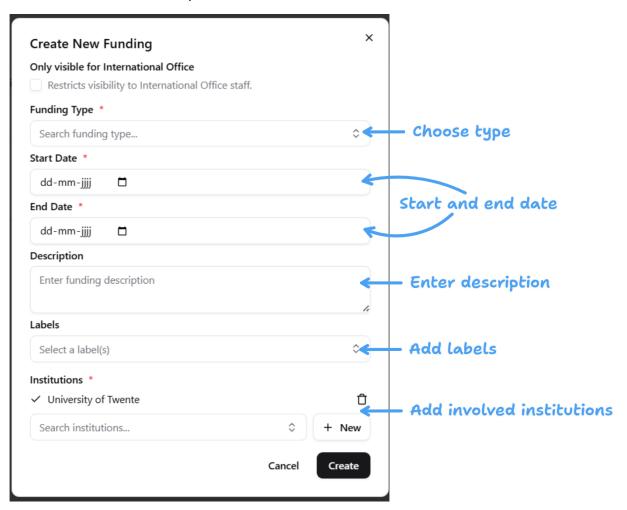


Figure 24

Click on "Create" button to submit.

You will be redirected to the new funding if created from fundings page.



# 6.4 Contact moments

# 6.4.1 Viewing

List of all contact moments in the system. See 4.3 Tables for more information.

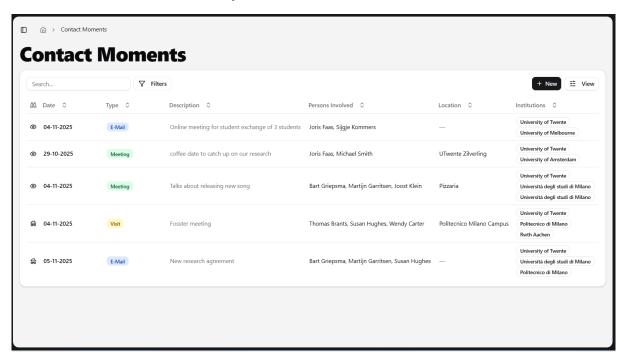


Figure 25

#### Contact moment page

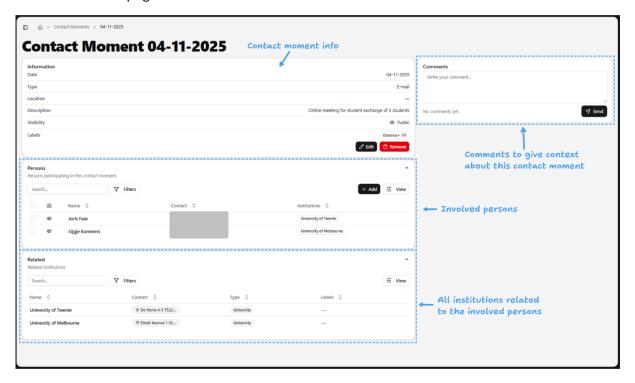


Figure 26



# 6.4.2 Creation

Accessible from contact moments list (on contact moments, institution and person pages).

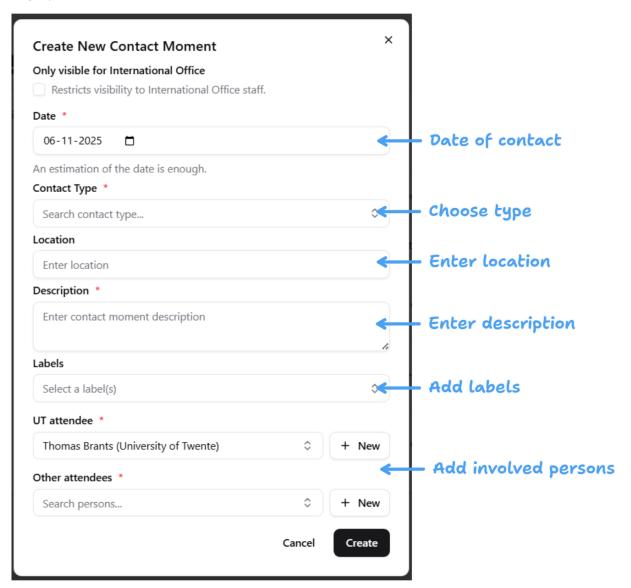


Figure 27

Click on "Create" button to submit.

You will be redirected to the new contact moment if created from contact moments page.



# 6.5 Settings

The settings are only accessible for Staff users. Here labels and types can be created, edited and removed. The settings page has two tabs: labels and types.

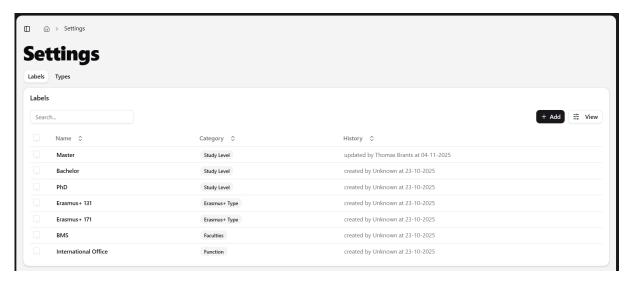


Figure 28

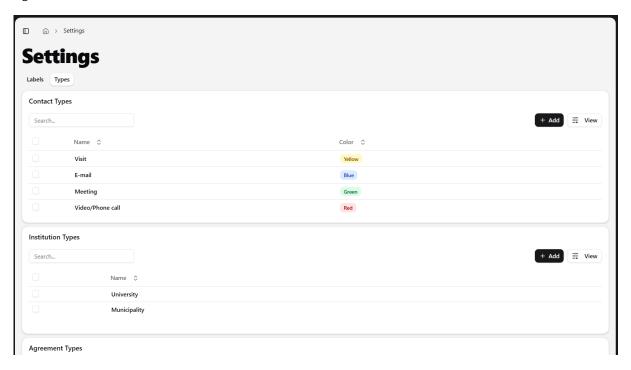


Figure 29



# 6.5.1 Creation of labels and types

The labels and types creation dialogs are simple, they only contain the text visible and sometimes some extra information such as label category.

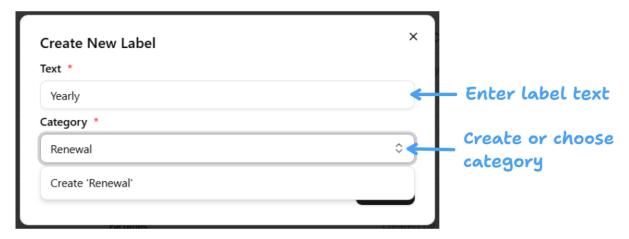


Figure 30

# 7. Credits

Initial concept

BMS International Office, with special thanks to Eline de Ruiter

Supervisor and maintainer

David Huistra

Designed and created by

- Bart Griepsma
- Dirck Mulder
- Jelmer Otten
- Joris Faas
- Jort Bork
- Thomas Brants